
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **September 30, 2010**

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

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|---|--|---|
| Maryland (State or other jurisdiction of incorporation) | 001-33723 (Commission File Number) | 41-2230745 (I.R.S. Employer Identification No.) |
|---|--|---|

**1300 Post Oak Boulevard, Suite 800,
Houston, Texas**
(Address of principal executive offices)

77056
(Zip Code)

Registrant's telephone number, including area code: **(713) 350-6000**

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing

In August 2010, the Board of Directors of Main Street Capital Corporation ("Main Street") authorized management to pursue the transfer of the listing for Main Street's common stock from the Nasdaq Global Select Market ("NASDAQ") to the New York Stock Exchange ("NYSE"). Main Street has completed the NYSE application process and has been authorized to transfer the listing of its common stock to the NYSE. Main Street anticipates that its common stock will begin trading on the NYSE under its current ticker symbol "MAIN" on October 14, 2010, and that the withdrawal of Main Street's listing on NASDAQ will become effective on the same date.

Item 8.01 Other Events.

On September 30, 2010, Main Street issued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under Item 8.01, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

NEWS RELEASE

Contacts:

Main Street Capital Corporation

Todd A. Reppert, President and CFO

treppert@mainstcapital.com

713-350-6000

Dennard Rupp Gray & Easterly, LLC

Ken Dennard | ksdenard@drg-e.com

Ben Burnham | bburnham@drg-e.com

713-529-6600

**MAIN STREET CAPITAL ANNOUNCES LISTING
TRANSFER TO NEW YORK STOCK EXCHANGE**

HOUSTON, September 30, 2010 — Main Street Capital Corporation (Nasdaq: MAIN) (“Main Street”) announced today that it has completed the application process and has been authorized to transfer the listing of its common stock to the New York Stock Exchange (“NYSE”). Main Street expects the shares of its common stock to begin trading on the NYSE under its current ticker symbol “MAIN” on or about October 14, 2010. Until that time, Main Street’s common stock will continue to trade on the NASDAQ Global Select Market.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that primarily provides long-term debt and equity capital to lower middle market companies. Main Street’s investments are made to support management buyouts, recapitalizations, growth financings and acquisitions of companies that operate in diverse industry sectors and generally have annual revenues ranging from \$10 million to \$100 million. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one-stop” financing alternatives to its portfolio companies.

FORWARD-LOOKING STATEMENTS

This press release may contain certain forward-looking statements. Any such statements other than statements of historical fact are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under Main Street’s control, and that Main Street may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual performance and results could vary materially from these estimates and projections of the future. Such statements speak only as of the time when made, and Main Street undertakes no obligation to update any such statement now or in the future.
