

Main Street Capital Corporation
1300 Post Oak Boulevard, Suite 800
Houston, Texas 77056

March 17, 2011

VIA EDGAR

U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
Attn: James O'Conner

Re: Main Street Capital Corporation – Preliminary Proxy Statement on Schedule 14A

Dear Mr. O'Conner:

We are filing a Preliminary Proxy Statement on Schedule 14A pursuant to the rules and regulations of the Securities Exchange Act of 1934.

Please call me at (713) 350-6043 if you have any questions or comments regarding the foregoing.

Sincerely,

Main Street Capital Corporation

/s/ Jason B. Beauvais

Jason B. Beauvais
General Counsel
