
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **August 3, 2011**

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	001-33723 (Commission File Number)	41-2230745 (I.R.S. Employer Identification No.)
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1300 Post Oak Boulevard, Suite 800,
Houston, Texas
(Address of principal executive offices)

77056
(Zip Code)

Registrant's telephone number, including area code: **(713) 350-6000**

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers;
Compensatory Arrangements of Certain Officers.**

Expansion of Board of Directors and Appointment of Director

On August 3, 2011, the Board of Directors of Main Street Capital Corporation ("Main Street") increased the size of the Board of Directors from six to seven directors and appointed J. Kevin Griffin as a director to fill the vacancy created by the increase until Main Street's 2012 Annual Meeting of Stockholders. Mr. Griffin was also appointed to serve on the Audit Committee of the Board of Directors.

Since 2008, Mr. Griffin, age 40, has been a Managing Director of Fennebresque & Co., LLC, an investment banking firm located in Charlotte, North Carolina. From 2003 through 2007, he was a Partner at McColl Partners, LLC, where he originated and executed middle market M&A transactions. Prior to McColl Partners, Mr. Griffin worked in the M&A and corporate finance divisions of Lazard Ltd, JPMorgan, and Bank of America in New York, Chicago, and Charlotte. Mr. Griffin's bulge-bracket and middle market investment banking experience consists primarily of executing and originating mergers and acquisitions and corporate finance transactions. Mr. Griffin received a bachelor of science degree in business administration from The University of North Carolina at Chapel Hill and a master of business administration degree, with honors, from the University of Chicago Booth School of Business.

Mr. Griffin will be entitled to receive compensation for his service on the Board of Directors consistent with Main Street's director compensation program for non-employee directors, as described under the heading "Compensation of Directors" in Main Street's proxy statement for its 2011 Annual Meeting of Stockholders as filed with the Securities and Exchange Commission on April 14, 2011 (the "2011 Main Street Proxy Statement"), which description is incorporated in this Form 8-K by reference. In connection with his appointment to the

Board of Directors, Mr. Griffin and Main Street will enter into Main Street's standard form of indemnification agreement, the form of which was previously filed as Exhibit (k)(13) to Main Street's Pre-Effective Amendment No. 3 to Registration Statement on Form N-2 (Reg. No. 333-142879) filed on September 21, 2007.

The Board of Directors has determined that Mr. Griffin qualifies as an "audit committee financial expert" under the SEC's rules and as an independent director under the Investment Company Act of 1940 and the listing standards of the New York Stock Exchange.

There are no arrangements or understandings between Mr. Griffin and any other persons pursuant to which he was selected as a director. There are no current or proposed transactions between Main Street and Mr. Griffin or his immediate family members that would require disclosure under Item 404(a) of Regulation S-K promulgated by the SEC.

Appointment of Certain Officers

Also on August 3, 2011, the Board of Directors appointed Dwayne L. Hyzak as Chief Financial Officer and Senior Managing Director, Curtis L. Hartman as Chief Credit Officer and Senior Managing Director, and David L. Magdol as Chief Investment Officer and Senior Managing Director of Main Street.

Each of these executives has been a Senior Vice President of Main Street since 2007 and served as a managing director or in other executive roles of Main Street's predecessor funds since at least 2002. Reference is made to the biographical information with respect to Messrs. Hyzak, Hartman and Magdol set forth under the heading "Executive Officers" in the 2011 Main Street Proxy Statement, which description is incorporated in this Form 8-K by reference. Each of these executives will assume the new executive roles while also maintaining their current portfolio investment responsibilities.

In his new role as Chief Credit Officer, Mr. Hartman will chair Main Street's Credit Committee, which is responsible for oversight of the investment process with respect to Main Street's private placement and marketable securities investment portfolio. In his new role as Chief Investment Officer, Mr. Magdol will chair Main Street's Investment Committee, which is responsible for oversight of the investment process with respect to Main Street's lower middle market investment portfolio. Vincent D. Foster, Main Street's Chairman and Chief Executive Officer, and Todd A. Reppert, Main Street's President, will also be members of both the Credit Committee and the Investment Committee. In connection with Mr. Hyzak's appointment as Chief Financial Officer, he will assume responsibilities as the principal financial officer of Main Street. Mr. Reppert, who was previously the Chief

Financial Officer of Main Street, will retain the title of President and the ongoing responsibilities over operational and administrative aspects of Main Street's business.

Item 8.01 Other Events.

On August 4, 2011, the Registrant issued a press release to announce that its Board of Directors declared monthly dividends of \$0.135 per share for each of October, November and December 2011. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under Item 8.01, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1	Press release dated August 4, 2011.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Main Street Capital Corporation

Date: August 4, 2011

By: /s/ Rodger A. Stout
Name: Rodger A. Stout
Title: Chief Compliance Officer

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release dated August 4, 2011.
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NEWS RELEASE

Contacts:

Main Street Capital Corporation

Dwayne L. Hyzak, Chief Financial Officer

dhyzak@mainstreetcapital.com

713-350-6000

Dennard Rupp Gray & Lascar, LLC

Ken Dennard | ksdennard@drg-l.com

Ben Burnham | bburnham@drg-l.com

713-529-6600

Main Street Capital Announces Increase in Monthly Dividends

Dividends of \$0.135 per Share for October, November and December 2011

Represent 8% Increase Compared to Prior Year Period

HOUSTON, August 4, 2011 — Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) announced today that its Board of Directors declared monthly dividends of \$0.135 per share for each of October, November and December 2011. These monthly dividends, which will be payable pursuant to the table below, equal a total of \$0.405 per share for the fourth quarter of 2011. The fourth quarter 2011 dividends represent an 8.0% increase from the dividends declared for the fourth quarter of 2010 and a 3.8% increase compared to the third quarter of 2011. The dividends per share for the fourth quarter of 2011 equate to an approximate annualized yield of 9.0% based on Main Street’s current share price. Including the dividends declared for the fourth quarter of 2011, Main Street will have paid \$6.32 per share in cumulative dividends since its October 2007 initial public offering.

Summary of Fourth Quarter 2011 Monthly Dividends

Declared		Ex-Dividend Date	Record Date	Payment Date	Amount Per Share
	8/3/11	9/19/11	9/21/11	10/14/11	\$ 0.135
	8/3/11	10/18/11	10/20/11	11/15/11	\$ 0.135
	8/3/11	11/17/11	11/21/11	12/15/11	\$ 0.135
Total for Fourth Quarter 2011:					\$ 0.405

When declaring dividends, the Main Street Board of Directors reviews estimates of taxable income available for distribution, which differs from consolidated income under generally accepted accounting principles due to (i) changes in unrealized appreciation and depreciation, (ii) temporary and permanent differences in income and expense recognition, (iii) activity at our taxable subsidiaries, and (iv) the amount of undistributed taxable income (or “spillover income”) carried over from a given year for distribution in the following year. The final determination of 2011 taxable income, as well as the tax attributes for 2011 dividends, will be made after the close of the 2011 tax year. The final tax attributes for 2011 dividends will generally include both ordinary taxable income and capital gains but may also include qualified dividends and return of capital.

Main Street maintains a dividend reinvestment plan (“DRIP”) that provides for the reinvestment of dividends on behalf of its stockholders, unless a stockholder has elected to receive dividends in cash. As a result, if Main Street declares a dividend, our stockholders who have not “opted out” of the DRIP by the dividend record date will have their dividend automatically reinvested into additional shares of our common stock. Main Street has the option to satisfy the share requirements of the DRIP through the issuance of new shares of common stock or through open market purchases of common stock by the DRIP plan administrator. Newly-issued shares will be valued based upon the final closing price of Main Street’s common stock on a specified valuation date for each dividend as determined by Main Street’s Board of Directors. Shares purchased in the open market to satisfy the DRIP requirements will be valued based upon the average price of the applicable shares purchased by the DRIP plan administrator, before any associated brokerage or other costs.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstreetcapital.com) is a principal investment firm that primarily provides long-term debt and equity capital to lower middle market companies. Main Street’s lower middle market investments are made to support management buyouts, recapitalizations, growth financings and acquisitions of companies that operate in diverse industry sectors and generally have annual revenues ranging from \$10 million to \$100 million. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one stop” financing alternatives within its lower middle market portfolio. Main Street also maintains a portfolio of privately placed, interest-bearing debt investments in middle market businesses that are generally larger in size than its lower middle market portfolio companies.

FORWARD-LOOKING STATEMENTS

This press release may contain certain forward-looking statements, including but not limited to the annualized dividend yield represented by the fourth quarter 2011 dividends and the potential tax attributes for 2011 dividends. Any such statements other than statements of historical fact are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under Main Street's control, and that Main Street may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual performance and results could vary materially from these estimates and projections of the future. Such statements speak only as of the time when made, and Main Street undertakes no obligation to update any such statement now or in the future.

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