

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **November 6, 2007**

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction
of incorporation)

333-142879

(Commission File Number)

41-2230745

(IRS Employer Identification No.)

**1300 Post Oak Boulevard, Suite 800, Houston,
Texas**

(Address of principal executive offices)

77056

(Zip Code)

Registrant's telephone number, including area code: **713-350-6000**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On November 5, 2007 the Registrant issued a press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

Exhibit 99.1. Press release dated November 5, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Main Street Capital Corporation

(Registrant)

November 6, 2007

(Date)

/s/ RODGER A. STOUT

Rodger A. Stout
*Secretary, Chief Accounting Officer and Chief
Compliance Officer*

Exhibit Index

99.1 Press release dated November 5, 2007



NEWS RELEASE

Contacts:

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Main Street Capital Declares Initial Quarterly Dividend of \$0.33 Per Share

HOUSTON, TEXAS, November 5, 2007– Main Street Capital Corporation (NASDAQ-GS: MAIN) (“Main Street”) announced today that its Board of Directors declared an initial quarterly dividend of \$0.33 per share. The initial dividend represents an 8.8% annual yield based upon the \$15.00 per share initial public offering price.

This initial dividend is being paid based upon the accumulated taxable income recognized by Main Street, including the gain realized from the previously announced sale of portfolio company All Hose & Specialty, LLC. For tax purposes, it is estimated that approximately 67% of this initial dividend will be designated as long-term capital gain with the remainder reflected as ordinary taxable income. The final determination of the tax attributes for this dividend will be made after the close of the 2007 tax year and may differ from the estimates above. In addition, it is currently estimated that Main Street will generate taxable income for its 2007 tax year in excess of the initial quarterly dividend. Main Street intends to carry over any undistributed excess 2007 taxable income, net of a 4% excise tax, for distribution to its shareholders in 2008.

The initial quarterly dividend will be payable on November 30, 2007 to shareholders of record on November 16, 2007.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstreethouston.com) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies. Main Street’s investments are generally made to support management buyouts, recapitalizations, growth financings and acquisitions of companies that operate in diverse industry sectors and generally have annual revenues ranging from \$10 to \$100 million. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one-stop” financing alternatives to its portfolio companies.

FORWARD-LOOKING STATEMENTS

This press release may contain certain forward-looking statements. Any such statements, other than statements of historical fact, are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under Main Street’s control, and that Main Street may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual developments and results are highly likely to vary materially from these estimates and projections of the future. Such statements speak only as of the time when made, and Main Street undertakes no obligation to update any such statement now or in the future.

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