FORM 4

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

ponses)												
Name and Address of Reporting Person * Magdol David L.			2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner				
(Last) (First) (Middle) 1300 POST OAK BLVD., STE. 800				3. Date of Earliest Transaction (Month/Day/Year) 09/12/2008					Officer (give title Other (specify below) below) Senior Vice President			
(Street) HOUSTON, TX 77056				4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			
(State) (Z	ip)	Table 1	I - Non-I)eri	vative Secu	ıritie	s Acquire	d, Disposed of, or l	Beneficially (Owned		
2. Transaction Date (Month/Day/Year)	any		3. Transaction Code (Instr. 8)		(A) or Dis	spose	ed of (D) 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
09/12/2008			J <u>(1)</u>		555.718	A	\$ 13.9393	246,171.282	D			
09/12/2008			<u>J⁽²⁾</u>		83	A	\$ 13.9393	246,254.282	D			
on a separate line for	r each cla	ass of secur	rities bene	ficia	ally owned							
					informati required	on c to re	ontained spond u	in this form are r nless the form dis	ot	SEC 1474 (9-02)		
	(First) (Mid.K BLVD., STE. (Street) (77056 (State) (Z 2. Transaction Date (Month/Day/Year) 09/12/2008 09/12/2008	(First) (Middle) (K BLVD., STE. 800 (Street) (X 77056 (State) (Zip) 2. Transaction Date (Month/Day/Year) (Month. 09/12/2008 09/12/2008 on a separate line for each cla	2. Issuer Symbol Main Str (First) (Middle) (Month/Douglet) (Month/Douglet) (Month/Douglet) (Street) 4. If Amer Filed(Mont) (State) (Zip) Table 1 2. Transaction Date (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (99/12/2008) 09/12/2008	2. Issuer Name and Symbol Main Street Capit (First) (Middle) Main Street Capit (Month/Day/Year) (Month/Day/Y	2. Issuer Name and Topymbol Main Street Capital (First) (Middle) KK BLVD., STE. 800 (Street) 4. If Amendment, Date Filed(Month/Day/Year) 2. Transaction Date (Month/Day/Year) 2. Transaction Date (Jinstr. 8) Code (Instr. 8) 09/12/2008 J(1) 09/12/2008 J(2) on a separate line for each class of securities beneficially.	2. Issuer Name and Ticker or Transport Symbol Main Street Capital CORP [Main Street Capital Corp.]] 2. Transaction	2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN Street	2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN] (First) (Middle) K BLVD., STE. 800 (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) (State) 2A. Deemed Execution Date (Month/Day/Year) 2. Transaction (Month/Day/Year) 2. Transaction (Month/Day/Year) 2. Transaction (State) 2A. Deemed Execution Date, if any (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) 2. Issuer Name and Ticker or Trading Symbol (Month/Day/Year) 5. Deemed Execution Date original Filed(Month/Day/Year) 4. Securities Acquired (A) or Disposed of (D) (Instr. 8) (A) or Disposed of (D) (Instr. 8) (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or Disposed of (D) (Instr. 3, 4 and 5) (D) Price 09/12/2008 1 J(1) 555.718 A \$ 13.9393 On a separate line for each class of securities beneficially owned y. Persons who respond information contained required to respond uniformation contained	2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN] (First) (Middle) (Month/Day/Year) (State) (Zip) (Applicable Line) (App	2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN] (First) (Middle) (Month/Day/Year) (Month/Day/Year) (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) 2. Transaction Date (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Jintstr. 8) (A) (A) or Disposed of (D) (Instr. 8) (A) (Instr. 8) (A) (Instr. 3 and 4) (Instr. 4) (Disposed of Month Month/Day/Year) (Jintstr. 4) (A) (A) (A) (A) (A) (A) (A) (A) (A) (A		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Tit	tle of	2.	3. Transaction	3A. Deemed	4.	5.		6. Date Exer	rcisable	7. Tit	le and	8. Price of	9. Number of	10.	11. Nature
Deriv	vative	Conversion	Date	Execution Date, if	Transactio	n Nur	nber	and Expirati	on Date	Amo	unt of	Derivative	Derivative	Ownership	of Indirect
Secu	rity	or Exercise	(Month/Day/Year)	any	Code	of		(Month/Day	/Year)	Unde	erlying	Security	Securities	Form of	Beneficial
(Inst	r. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Der	ivative			Secu	rities	(Instr. 5)	Beneficially	Derivative	Ownership
		Derivative				Seci	urities			(Inst	r. 3 and		Owned	Security:	(Instr. 4)
		Security				Acq	uired			4)			Following	Direct (D)	
						(A)	or						Reported	or Indirect	
						Disj	posed						Transaction(s)	(I)	
						of (l	D)						(Instr. 4)	(Instr. 4)	
						(Ins	tr. 3,								
						4, aı	nd 5)								
											Amount				
								D.4.	Eii		or				
								Date Exercisable	Expiration Date	Title	Number				
								Exercisable	Date		of				
					Code X	(A)	(D)				Shares				

Reporting Owners

Deporting Owner Name / Address	Relationships							
Reporting Owner Name / Address		10% Owner	Officer	Other				
Magdol David L. 1300 POST OAK BLVD. STE. 800 HOUSTON, TX 77056			Senior Vice President					

Signatures

/s/ Rodger A. Stout as Attorney-in-Fact for David L. Magdol	09/26/2008
Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person acquired 555.718 shares under the company's dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.
- (2) The reporting person acquired 83 shares under the company's dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.