FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB 3235Number: 0287
Estimated average
burden hours per

response...

Amount

Number

Shares

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Ty | pe Resp | onses) | | | | | | | | | | | | | | |
|--|---------|-------------------------------------|---|--|----------------------------|--------|---------------------------|---|---|---|--|------------------------|------------------------|--|--|---|
| 1. Name and Address of Reporting Person *- Appling Michael JR | | | 2. Issuer Name and Ticker or Trading Symbol Main Street Capital CORP [MAIN] | | | | | I | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | | |
| 1300 PO | ST OA | (First) (Mi K BLVD., STE. | ddle) 800 | 3. Date of I (Month/Da 02/15/201 | y/Year) | | action | | <u>b</u> | Officer (give elow) | e title | | her (specify b | elow) | | |
| HOUST | ON, TX | (Street) | | 4. If Amende Filed (Month | | | Original | | Α | o. Individual or applicable Line) X_ Form filed by 0 Form filed by M | One Repo | orting Perso | on | | | |
| (City) | | (State) (2 | Zip) | Table I | - Non-l | Deriv | ative Secur | ities . | Acquir | ed, Disposed | of, or B | Beneficia | lly Owned | ı | | |
| 1.Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Year |) any | eemed tion Date, if h/Day/Year) | Transaction (A Code (In | | (A) or Dis | Securities Acquired A) or Disposed of (D) nstr. 3, 4 and 5) | | Beneficially Owned Following Reported | | d Direct (D) | Benefi D) Owne | irect icial rship | | |
| | | | | | Code | v | Amount | (A) or (D) | Price | Transaction(s (Instr. 3 and 4 | | (I) (Instr. 4 | ect (Instr. | 4) | | |
| Common | Stock | 02/15/2012 | | | P ⁽¹⁾ | V | 16.594 | A | \$ 22.66 | 43,432.917 | | D | | | | |
| Common | Stock | 03/15/2012 | | | P ⁽¹⁾ | V | 14.957 | A | \$ 25.29 | 43,447.874 | | D | | | | |
| Common | Stock | 03/15/2012 | | | P ⁽¹⁾ | V | 216.8861 | A | \$ 25.29 | 43,664.760 | 1 | D | | | | |
| Reminder: directly or | | on a separate line fo | or each c | lass of securi | ties ben | eficia | lly owned | | | | | | | | | |
| | | | | | | i | informatio required to | n coi res | ntaine pond ເ | d to the colle d in this form unless the fo control numb | n are n orm dis | ot | (9 | 1474 9-02) | | |
| | | Table II | | ative Securi | | • | | | | ficially Owned | i | | | | | |
| 1. Title of Derivative Security (Instr. 3) | | cise (Month/Day/ | n 34 Ex Year) ar | A. Deemed recution Date | e, if Tra | ansac | 5. Number of | five lies ed ed a, | . Date I | Exercisable iration Date Day/Year) | 7. Title Amou Under Securi (Instr. 4) | nt of lying ties | Derivative Security | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | Ownership Form of Derivative Security: Direct (D) or Indirect | 11. Nature of Indirect Beneficial Ownershi (Instr. 4) |

Date

Exercisable Date

Expiration

Title

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|-----------|---------|-------|--|--|--|
| Reporting Owner Name / Address | | 10% Owner | Officer | Other | | | |
| Appling Michael JR 1300 POST OAK BLVD. STE. 800 HOUSTON, TX 77056 | X | | | | | | |

Signatures

| /s/ Rodger A. Stout as Attorney-in-Fact for Michael Appling, Jr. | 04/16/2012 |
|--|------------|
|--|------------|

| **Cigneture of Penarting Person | Date |
|---------------------------------|-------|
| -Signature of Reporting Person | Butte |
| | |
| ↓ | |
| | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person acquired these shares under a dividend reinvestment plan, pursuant to a dividend reinvestment transaction exempt from Section 16 under Rule 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.