
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 7, 2008

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

1-33723

41-2230745

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1300 Post Oak Boulevard, Suite 800,
Houston, Texas

77056

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

713 350 6000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On February 6, 2008, the Board of Directors of Main Street Capital Corporation ("Main Street") appointed Michael S. Galvan as Vice President and Chief Accounting Officer of Main Street. As such, Mr. Galvan will be the principal accounting officer for Main Street. Mr. Galvan has held several accounting and finance-related positions of increasing responsibility at previous employers. Mr. Galvan is a Certified Public Accountant and was graduated from the University of Texas in Austin with a Masters of Public Accountancy degree.

In connection with the appointment of Mr. Galvan, Mr. Rodger A. Stout will no longer serve as the company's Chief Accounting Officer. However, Mr. Stout was recently appointed by Board of Directors of Main Street to the new positions of Senior Vice President – Finance and Administration and Treasurer. Mr. Stout will also continue to serve in his current capacities as the Chief Compliance Officer and Secretary of Main Street.

Item 8.01 Other Events.

On February 7, 2008, the Registrant issued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 Press release dated February 7, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Main Street Capital Corporation

February 7, 2008

By: */s/ Rodger A. Stout*

*Name: Rodger A. Stout
Title: Senior Vice President - Finance and Administration,
Chief Compliance Officer, Treasurer and Secretary*

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	February 7, 2008 Quarterly Dividend Announcement

NEWS RELEASE

Contacts:

Main Street Capital Corporation

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Main Street Capital Declares Quarterly Dividend of \$0.34 Per Share

HOUSTON, TEXAS, February 7, 2008 – Main Street Capital Corporation (NASDAQ-GS: MAIN) (“Main Street”) announced today that its Board of Directors declared a quarterly dividend of \$0.34 per share. This quarterly dividend represents a 3.0% sequential increase from Main Street’s initial quarterly dividend declared in November 2007 and represents a 10.1% annualized yield based upon the current share price of Main Street’s common stock.

This quarterly dividend will be paid based upon the accumulated taxable income recognized by Main Street, including excess undistributed taxable income from 2007 that was carried forward for distribution during 2008. For tax purposes, it is estimated that approximately 80% of the current quarterly dividend will be designated as ordinary taxable income, with the remainder designated as long-term capital gain. The final determination of the tax attributes for this dividend will be made after the close of the 2008 tax year and may differ from the estimates above.

The current quarterly dividend will be payable on March 21, 2008 to shareholders of record on February 15, 2008.

Main Street maintains a dividend reinvestment plan (“DRIP”) that provides for the reinvestment of dividends on behalf of its stockholders, unless a stockholder has elected to receive dividends in cash. As a result, if Main Street declares a cash dividend, our stockholders who have not “opted out” of the DRIP by the dividend record date will have their cash dividend automatically reinvested into additional shares of our common stock. Main Street has the option to satisfy the share requirements of the DRIP through the issuance of new shares of common stock or through open market purchases of common stock by the DRIP plan administrator. Newly-issued shares will be valued based upon the final closing price of Main Street’s common stock on the last trading day prior to the dividend payment date. Shares purchased in the open market to satisfy the DRIP requirements will be valued based upon the average price of the applicable shares purchased by the DRIP plan administrator, before any associated brokerage or other costs.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstreethouston.com) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies. Main Street’s investments are generally made to support management buyouts, recapitalizations, growth financings and acquisitions of companies that operate in diverse industry sectors and generally have annual revenues ranging from \$10 to \$100 million. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one-stop” financing alternatives to its portfolio companies.

FORWARD-LOOKING STATEMENTS

This press release may contain certain forward-looking statements. Any such statements, other than statements of historical fact, are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under Main Street’s control, and that Main Street may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual developments and results are highly likely to vary materially from these estimates and projections of the future. Such statements speak only as of the time when made, and Main Street undertakes no obligation to update any such statement now or in the future.

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