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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

November 12, 2008

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

1-33723

41-2230745

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

1300 Post Oak Boulevard, Suite 800,  
Houston, Texas

77056

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

713 350 6000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On November 13, 2008, Main Street Capital Corporation (the "Company") issued a press release announcing a share repurchase program that was recently approved by the Company's Board of Directors. Under this program, the Company may repurchase up to \$5 million of its common stock at prices below the Company's net asset value in its then most recently reported financial statements. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under Item 8.01, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits.**

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release dated November 13, 2008

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Main Street Capital Corporation

*November 13, 2008*

By: */s/ Rodger A. Stout*

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*Name: Rodger A. Stout*  
*Title: Chief Compliance Officer*

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Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release dated November 13, 2008

# ***NEWS RELEASE***

Contacts:

Main Street Capital Corporation

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## **MAIN STREET CAPITAL ANNOUNCES \$5 MILLION SHARE REPURCHASE PROGRAM**

**HOUSTON, TEXAS, November 13, 2008** – Main Street Capital Corporation (NASDAQ-GS: MAIN) (“Main Street”) announced today that its Board of Directors has approved a \$5 million share repurchase program. Pursuant to the share repurchase program, Main Street may repurchase up to \$5 million of its common stock in the open market at prices that are below the net asset value per share reflected in its most recently reported financial statements prior to repurchase. Shares repurchased under this program will be made from time to time, depending upon market conditions, with available cash and in accordance with applicable securities regulations. The share repurchase program does not require Main Street to repurchase any specific number of shares and may be discontinued at any time. Main Street expects that the share repurchase program will be in effect through the earlier of December 31, 2009 or such time as the approved \$5 million repurchase amount has been fully utilized.

This press release constitutes notice to shareholders, as required by the Investment Company Act of 1940, that Main Street may repurchase shares of its common stock pursuant to the share repurchase program as described above.

### **ABOUT MAIN STREET CAPITAL CORPORATION**

Main Street ([www.mainstcapital.com](http://www.mainstcapital.com)) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies. Main Street’s investments are made to support management buyouts, recapitalizations, growth financings and acquisitions of companies that operate in diverse industry sectors and generally have annual revenues ranging from \$10 to \$100 million. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one-stop” financing alternatives to its portfolio companies.

### **FORWARD-LOOKING STATEMENTS**

This press release may contain certain forward-looking statements, including but not limited to the dollar amount of shares that may ultimately be repurchased under the share repurchase program and the availability of cash to fund the share repurchase program. Any such statements, other than statements of historical fact are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under Main Street’s control, and that Main Street may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual developments and results may vary materially from these estimates and projections of the future. Such statements speak only as of the time when made, and Main Street undertakes no obligation to update any such statement now or in the future.

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