

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

PRICED: Main Street \$350m 5Y +300

By Brian Smith and Bloomberg Automation

(Bloomberg) -- Deal upsized to \$350m from \$300m.

- \$350m 5Y Fixed (March 1, 2029) at +300
 - Guidance +310a (+/-5), IPT +335 area Reoffer price 99.865 to yield 6.977%
 - Coupon: 6.950%
- Issuer: Main Street Capital Corp (MAIN) Exp. Ratings: BBB-/BBB- (S&P/Fitch)
- Format: SEC registered, senior unsecured CoC 100, 1-month par call, MWC
- UOP: Repay outstanding indebtedness, including amounts outstanding under its Credit Facilities or its May 2024 Notes
- Settlement: Jan. 12, 2024 (T+2) Denoms: 2k x 1k
- Bookrunners: JPM, RBC, SMBC, TSI See security information: 5Y Fixed
- Information from person familiar with the matter, who asked not to be identified because they're not authorized to speak about it

See all preliminary issues: PREL <GO>

Related ticker:

MAIN US (Main Street Capital Corp)

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This story was produced with the assistance of Bloomberg Automation.