
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 OR 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **January 16, 2024**

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

001-33723
(Commission File Number)

41-2230745
(IRS Employer Identification No.)

1300 Post Oak Boulevard, 8th Floor, Houston, Texas
(Address of principal executive offices)

77056
(Zip Code)

Registrant's telephone number, including area code: **713-350-6000**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol</u>	<u>Name of each exchange on which registered</u>
Common Stock, par value \$0.01 per share	MAIN	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition.

On January 16, 2024, the Registrant issued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed under this Item 2.02, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1	Press release dated January 16, 2024
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Main Street Capital Corporation

Date: January 16, 2024

By: /s/ Jason B. Beauvais
Name: Jason B. Beauvais
Title: General Counsel



NEWS RELEASE

Contacts:

Main Street Capital Corporation

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Main Street Announces Fourth Quarter 2023 Private Loan Portfolio Activity

HOUSTON – January 16, 2024 – Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) is pleased to announce the following recent activity in its private loan portfolio. During the fourth quarter of 2023, Main Street originated new or increased commitments in its private loan portfolio of \$136.8 million and funded total investments across its private loan portfolio with a cost basis totaling \$160.4 million.

The following represent notable new private loan commitments and investments during the fourth quarter of 2023:

- \$42.5 million in a first lien senior secured loan to a supplier of complex antenna and thermal management solutions critical to the advancement and management of next-generation radars, electronic warfare and defense systems;
 - \$32.5 million in a first lien senior secured loan, \$8.8 million in a first lien senior secured revolver and \$0.7 million in equity to a vertically integrated manufacturer of plastic promotional and packaging products;
 - \$11.3 million in a first lien senior secured loan, \$2.3 million in a first lien senior secured revolver and \$4.5 million in a first lien senior secured delayed draw loan to a global language services provider to the healthcare and life science end markets;
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- \$9.9 million in a first lien senior secured loan, \$1.7 million in a first lien senior secured revolver, \$1.3 million in a first lien senior secured delayed draw loan and \$0.5 million in equity to a manufacturer and distributor of branded premium beaded ice cream;
- Increased commitment of \$7.2 million in a first lien senior secured incremental loan to a futures trading platform that provides software and brokerage tools that allow retail traders to perform advanced charting, run trade simulations and utilize automated trading applications;
- Increased commitment of \$6.7 million in a first lien senior secured incremental loan to a provider of mission critical specialty and traditional industrial cleaning and mechanical services; and
- Increased commitment of \$5.3 million in a first lien senior secured incremental loan to a provider of ground services to the commercial, general and cargo aviation markets.

As of December 31, 2023, Main Street's private loan portfolio included total investments at cost of approximately \$1.5 billion across 87 unique borrowers. The private loan portfolio, as a percentage of cost, included 94.7% invested in first lien debt investments and 5.3% invested in equity investments or other securities.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that primarily provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides "one stop" financing alternatives within its lower middle market investment strategy. Main Street's lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street's middle market debt investments are made in businesses that are generally larger in size than its lower middle market portfolio companies.

Main Street, through its wholly owned portfolio company MSC Adviser I, LLC ("MSC Adviser"), also maintains an asset management business through which it manages investments for external parties. MSC Adviser is registered as an investment adviser under the Investment Advisers Act of 1940, as amended.