

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Tenor	3 Year
Re-offer Price/Yield	102.134/5.617%
Spread to Benchmark	+210bps vs. T 3 3/4 08/15/27
Bmrk Price/Yield	100-20+/3.517%
Coupon	6.50%

Issuer/Ticker	Main Street Capital Corp ( MAIN )
Total Size	USD 100MM
Tenor	3 Year
Tranche Size	USD 100MM (New outstanding amount 400MM
Re-offer Price/Yield	102.134/5.617%
Spread to Benchmark	+210bps vs. T 3 3/4 08/15/27
Bmrk Price/Yield	100-20+/3.517%
Settlement	T+2 (Sep 13, 2024)
Coupon	6.50%
Cusip	56035LAJ3
ISIN	US56035LAJ35
Maturity Date	Jun 04, 2027
Issue Date	Sep 11, 2024
First Pay	Dec 04, 2024
Ratings	S&P (Exp): BBB-/Stable Fitch (Exp): BBB-/Stable
Format	SEC Registered
Ranking	Sr Unsecured Note
Coupon Type	Fixed
Book Runner(s)	Active: TSI(B&D), JPM, RBCCM, SMBC
Use of Proceeds	Repay outstanding debt, including amounts outstanding under Credit Facilities (See Red)
Denominations	2,000 x 1,000
Timing	Today's Business

----Disclaimers----

*\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.*

*\*\*Under Rule 15c6-1 of the Securities Exchange Act of 1934, trades in the secondary market generally are required to settle in one business day, unless the parties to such trade expressly agree otherwise at the time of the trade. Accordingly, purchasers who wish to trade the Notes prior to the date of delivery of the Notes will be required, by virtue of the fact that the Notes initially will settle in two business days (T+2), to specify alternative settlement arrangements to prevent a failed settlement.*

*Investors are advised to carefully consider the investment objectives, risks, charges and expenses of Main Street Capital Corporation before investing. The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the preliminary prospectus supplement relating to this offering, together with the accompanying prospectus, filed with the SEC and other documents Main Street Capital Corporation has filed with the SEC for more complete information about Main Street Capital Corporation and this offering. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement, is not complete and may be changed.*

*You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, Main Street Capital Corporation, any underwriter or any dealer participating in the offering will arrange to send you the preliminary prospectus supplement if you request it by contacting Truist Securities, Inc., 303 Peachtree Street, Atlanta, Georgia, 30308, Attn: Prospectus Dept, telephone: 800-685-4786, or email: [TruistSecurities.prospectus@Truist.com](mailto:TruistSecurities.prospectus@Truist.com); J.P. Morgan Securities LLC, 383 Madison Avenue, New York, New York 10179, Attn: Investment Grade Syndicate Desk, facsimile: 212-834-6081; RBC Capital Markets LLC, Attention: Investment Grade Syndicate Desk, Brookfield Place, 200 Vesey St., 8th Floor, New York, NY 10281, telephone: 866-375-6829, or e-mail: [rbcnyfixedincomeprospectus@rbccm.com](mailto:rbcnyfixedincomeprospectus@rbccm.com); or SMBC Nikko Securities America, Inc., 277 Park Avenue, New York, New York 10172, Attn: Debt Capital Markets, email: [prospectus@smbcnikko-si.com](mailto:prospectus@smbcnikko-si.com);*

*The preliminary prospectus supplement, the accompanying prospectus and this announcement do not constitute offers to sell or the solicitation of offers to buy nor will there be any sale of the securities referred to in this announcement in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of such state or jurisdiction.*

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